



In order to initiate your stock transfer, please complete this form and send it to your broker and return a copy by email to **Catherine May** at: **[cmay@theredwood.com](mailto:cmay@theredwood.com)**. Your broker will be able to provide certain information such as the Account and CUSIP numbers.

Unexpected and/or unidentifiable transfers make it difficult for The Redwood to issue the appropriate tax receipt. Please contact **Catherine May** below with any questions about the gift of securities transfer process.

All donated securities are sold upon receipt. The value of your charitable tax receipt is determined by the closing price of the securities on the day that The Redwood receives them into our account.

Your broker may contact **Kathryn Del Greco** at **TD Wealth** at (416) 308-8977 with any questions.

## The Redwood

Contact:

**Catherine May**

Director, Fundraising and Communications

Tel.: (416) 533-9372 ext.227

Fax: (416) 533-7867

[cmay@theredwood.com](mailto:cmay@theredwood.com)

[www.theredwood.com](http://www.theredwood.com)

## TD Wealth

### LETTER OF AUTHORIZATION FROM DONOR TO BROKER

A copy of this letter should be sent to:

**Catherine May (Director, Fundraising and Communications) via email at [cmay@theredwood.com](mailto:cmay@theredwood.com)**

Broker Name and Company \_\_\_\_\_

Broker Telephone \_\_\_\_\_

Broker Email \_\_\_\_\_

#### RE: Electronic Transfer of Securities for Charitable Purposes

Transfer from:

Account #: \_\_\_\_\_ Account Name: \_\_\_\_\_

Donor's Name: \_\_\_\_\_

#### Securities to be donated:

Company Name: \_\_\_\_\_

# of Shares: \_\_\_\_\_

CUSIP#: \_\_\_\_\_

Transfer to:

BBS FIN #T007

CUID/DCS: GIST

DTC: 5036

EUROCLEAR: 99123

Dealer Rep: 9834-WWKD

TD Wealth

Contact: Kathryn Del Greco

Tel: (416) 308-8977

Fax: (416) 308-6958

Email: [Kathryn.delgreco@td.com](mailto:Kathryn.delgreco@td.com)

For: The Redwood  
Account #7CJA82A

I authorize The Redwood or its agent to contact my broker for purposes of concluding this transaction. Please arrange for this transfer as expeditiously as possible. Call me if you have any questions.

#### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*Please note: All transfers of securities are subject to the review, approval and acceptance of The Redwood. If you are interested in donating stock that may be difficult to liquidate or considered volatile, please contact us prior to initiating your transfer.*

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